

Step-by-step questionnaire for specific users

1. Create a new solution and test it
 - Make sure that solution contains an field of the Email type
2. Create an interface
 - [solution] > Advanced > Interfaces ... ADD
 - Interface
 - Active: X
 - Unique name: [unique name across all interfaces]
 - Anonoumous user
 - Active: X
 - **Update items: X**
 - Use questionnaire style interface: X
3. Create an status action that sends emails with tokens
 - Required: Set the correct interface
 - Option: Set a status that is used if email sending fails
4. Set the order of fields
 - [solution] > Wizards > Questionnaire order
 - Enter values
 - 0 = disabled in questionnaire
 - Numbers dont need to be consecutive
5. Ensure that anonoumous users can access to the solution
 - UserID = 10003 must have a group that has permissions
6. Test solution
 - Goto frontend
 - Create new record and set status to that of the action trigger
 - Test token
 - Collect from you own email OR
 - Check the email queue in the designer

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