

Dashboards

Dashboards are informational boards consisting of a multitude of widgets.

We often segregate dashboards into

- Operational dashboards
- Management dashboards

Widgets for everything

TS has a long list of content

- List of items to handle
- Aggregated data
 - Graphs
 - Tables
- Shortcut buttons
 - Adding registrations
 - Performing searches
- Custom parts
 - SQL views
 - Codeunits
- Context selectors

Access to all widgets are controlled via groups, and the Dashboard will automatically layout the content to each user.

AI assisted reporting

Advanced reporting will often require complex queries to get and illustrate the data that you want.

TS has an AI assisted query builder that can be prompted using clear text

Give me Top 10 customers where order sums are larger than 10000, for orders in the current month

This will generate the required query, display in a diagram and all you need to do is to click: Add as widget

Please note: Your data is never in contact with the underlying language model

Customized content

All views can support the following references

- "ME": Placeholder parameter for the current user
- NUMBER: Relative reference for time (0 = today, 1 = tomorrow etc.)

In order to handle permissions gracefully across different users types, data ownership filter tags can be inserted into SQL statements.

Note that users can also save their own searches and list views: [Features/Personal views](#)

Revision #1

Created 8 April 2025 13:02:23 by Theis Villumsen

Updated 8 April 2025 13:03:14 by Theis Villumsen