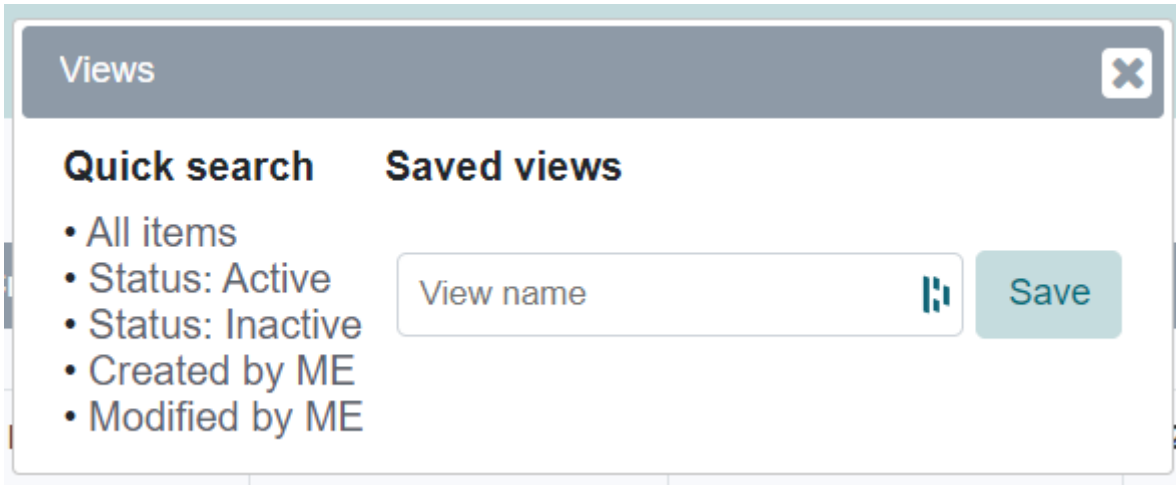
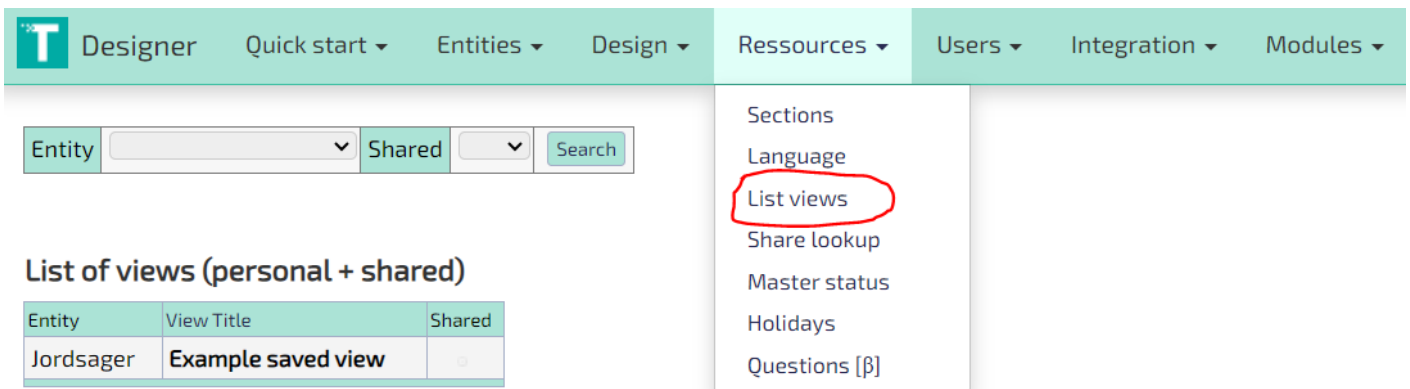


Personal views

A View (also called List View) is a specific showing of a list of records from an Entity. Using the search and advanced search functions, you can choose to exclude records from the View using different parameters. The currently active parameters can be seen below the View. To save the parameters of a View for later reuse, click the 'Views' button in the functions menu and give the saved View a name in the text field



Initially this saved View is a Personal View, meaning that only you will have access to it. To make it a Shared View, which every application user has access to, navigate to the back-end and select the 'List views' option from the 'Resources' dropdown menu. Now select the name of the View and check the 'Shared' box. The Personal View is now a Shared View instead.



Other users who use the Shared View are still restricted to the information available to their own user group. You can therefore not accidentally share unauthorized data by making a Shared View.

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